

## Brad Appleton (he/they)



# Enterprise Agile/DevOps Leader & Coach Arlington Heights, IL (NW suburban Chicago)





















Brad Appleton (he/they) | <brad@bradapp.net> | linkedin.com/in/bradappleton











- Agile/DevOps Leader, Manager, Coach, Solutions & Practices (20+ years)
- Author & Presenter: Agile ALM/CM, SCM Patterns, Local Meetups
- **Husband, Father** (2 kids college undergrads)
- Cancer Survivor (2020), Kidney Donor (2006)
- **Pets**: Cockatiels, Parakeets & Guinea Pigs
- **Hobbies**: DCU/MCU Movies & TV; jack-o-lanterns; singing & guitar
- **B.C.** [Before Children]: former dancer, martial arts (TKD), acapella

Streamed Lines: Branching Patterns

for Parallel Software Development



Agile CM & ALM (1997-2012)



20+ years >200+ Organizations



Developer AGILE CM/ALM PRODUCT PROCESS IMPROVEMENT Organization Process Automation Design & Change



Patterns and Software:

**Essential Concepts and Terminology** 

## My Agile & DevOps Journey

- I've been an Agile/DevOps Engineering leader for *more than 20 years*, with a deliberate focus on software agility, tools & automation, and Agile CM/ALM (at enterprise scale)
- My Agile journey began in the mid-to-late 90's, as part of the *Software Patterns* community, where I participated in the creation/evolution of early agile methods/practices & mindset
  - 1995-2005: Scrum, XP, Crystal, ASD, FDD, Grizzly, Refactoring, CI, TDD, Agile SCM, Branching Strategies
     with: Martin, Beedle, Cockburn, Fowler, Beck, Cunningham, Coplien, Crocker, Sutherland, Highsmith, Seiwald, Wingerd
  - 2005-2010: Lean, Kanban, Agile ALM, Continuous Delivery, SAFe, LeSS, DAD, Agile Infrastructure, DevOps
    with: Poppendieck, Andersen, Cohn, Shore, Ambler, Poole, Moreira, Duvall, Betz, Humble, Leffingwell, Larman, Vodde
- I've always been passionate about improvement and craftmanship in a highly collaborative environment where people care about what they do and enjoy doing it together (as a team, and an organization).
- ▶ For the past decade my focus has been co-creating, leading & growing highly successful Agile Engineering Ecosystems to accelerate & transform Digital Delivery in the enterprise.

## Social Media, Publications & Presentations



## Books acknowledging me/my work

#### **Software Development, Architecture & Engineering**















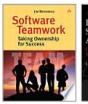
















#### DevOps / ALM / CM































#### **Agile Development**









































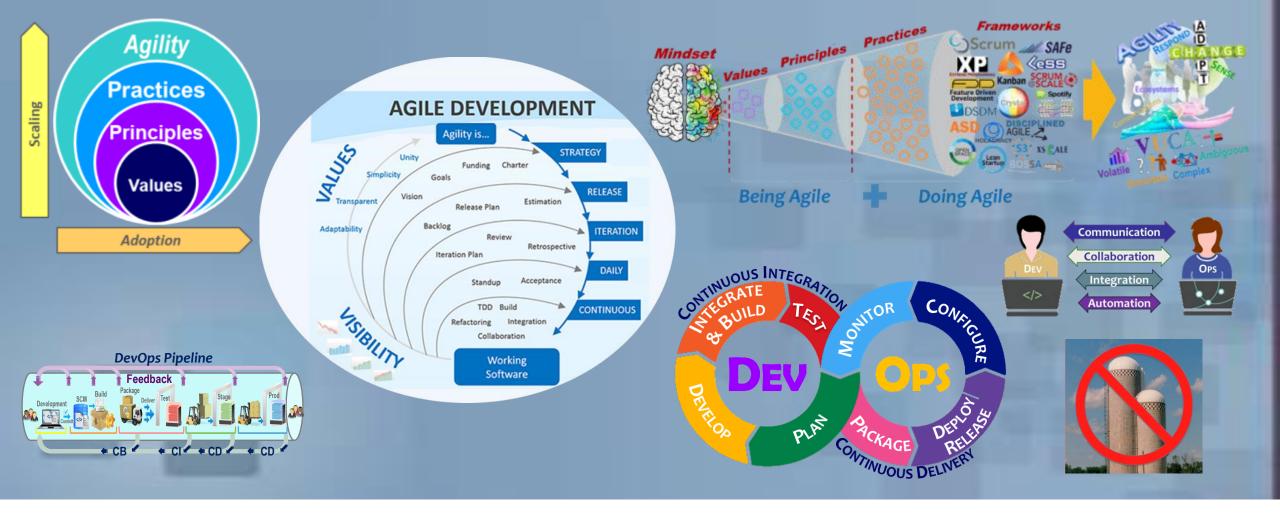






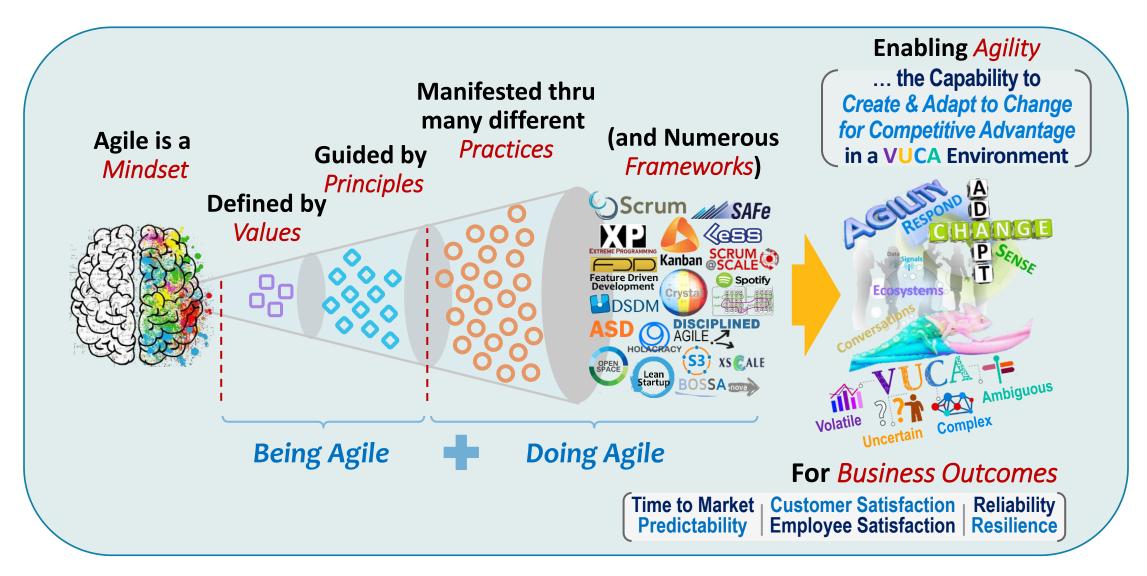






## What is Agile? Agility? DevOps? (Intro & Overview)

## Agile is a Mindset ... Agility is a Capability



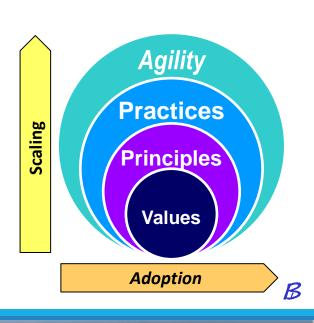
## Agile Development is ...

"An iterative and incremental (evolutionary) approach to software development

- performed in a **highly collaborative** manner
- by **self-organizing teams** with "**just enough**" ceremony
- producing high quality software in a cost effective and timely manner
- to meet the changing needs of its stakeholders."
  - Scott Ambler, Disciplined Agility co-creator, IBM Agile Practice Leader

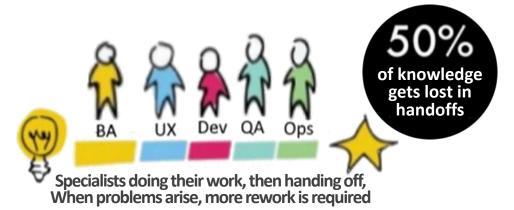
#### "Ultimately, it is about:

- Embracing change rather than attempting to resist it
- Focus on talent and skills of individuals and teams."
  - James Highsmith, Agile Manifesto co-author, Cutter Consortium



## The Problem with [Functional] Silos

#### Waterfall Approach



Functional silos optimize for resource utilization by role







Cross-functional collaboration with small batch-sizes & fast-feedback optimizes for lead-time to market



Change/
Transformation
Agility

Transformational
Leadership

Servant
Leadership

Emotional
Intelligence

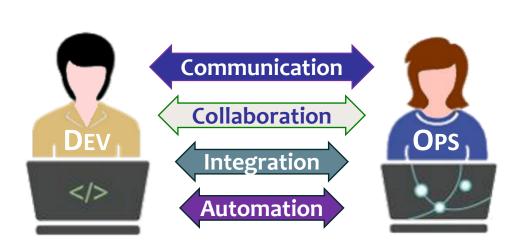
Trust &
Psychological Safety

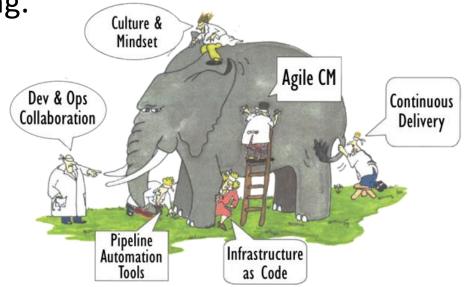
Source: dandypeople.com/posters

## What is DevOps?

#### A professional IT movement, mindset & practices emphasizing ...

- ☐ Culture of continuous collaboration between development & operations
- ☐ Automated pipelines for integration & delivery, working in small-batches, with shorter lead-times (frequent deployment), and low failure-rates.
- ☐ Agile practices (coding & automation) applied to infrastructure, CM, release/deploy, operations & monitoring.





## DevOps is about



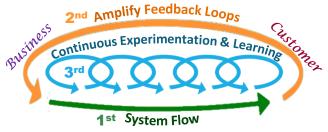


Culture

Lean

Sharing

**A**utomation

















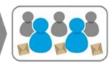
















-FIRST

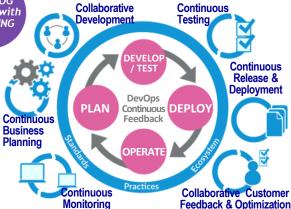
Mindset

as Code





Debt





"Shift Left" - Operational Concerns

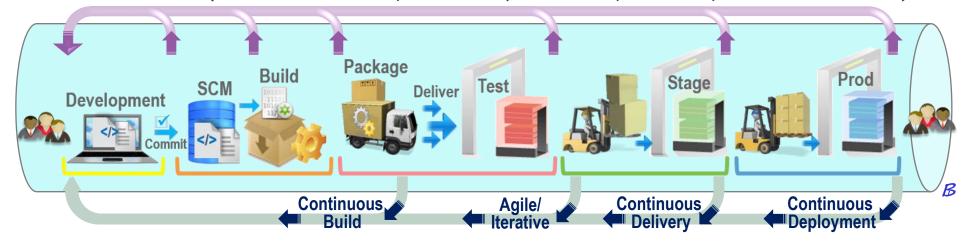
"Test early and often."



## The DevOps Pipeline

A **DevOps Pipeline** is a set of integrated software tools (toolchain) that help automate the development, deployment, management and support of digital products throughout the development+delivery lifecycle, as coordinated by an organization using DevOps principles & practices.

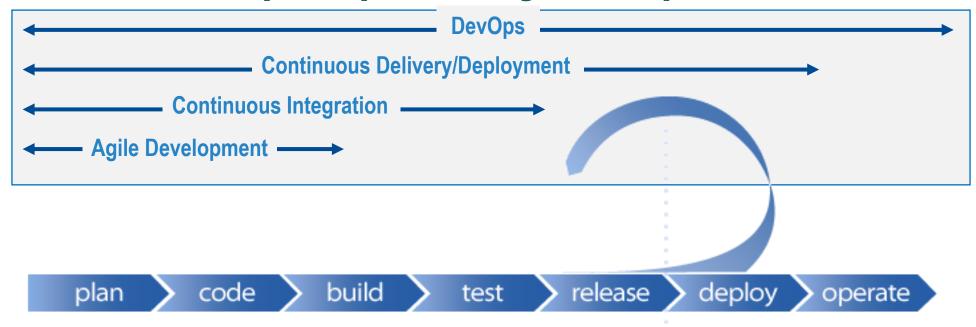
**Feedback** (communication, notifications, requests, data, failures, defects, alerts, incidents)



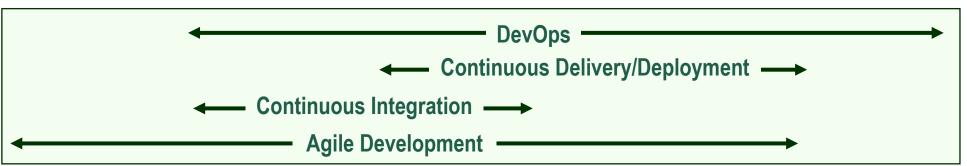
"DevOps, in a sense, is about setting up a value delivery factory – a streamlined, wastefree pipeline through which value can be delivered to the business with a predictably fast cycle-time" –Mark Schwartz, The Art of Business Value

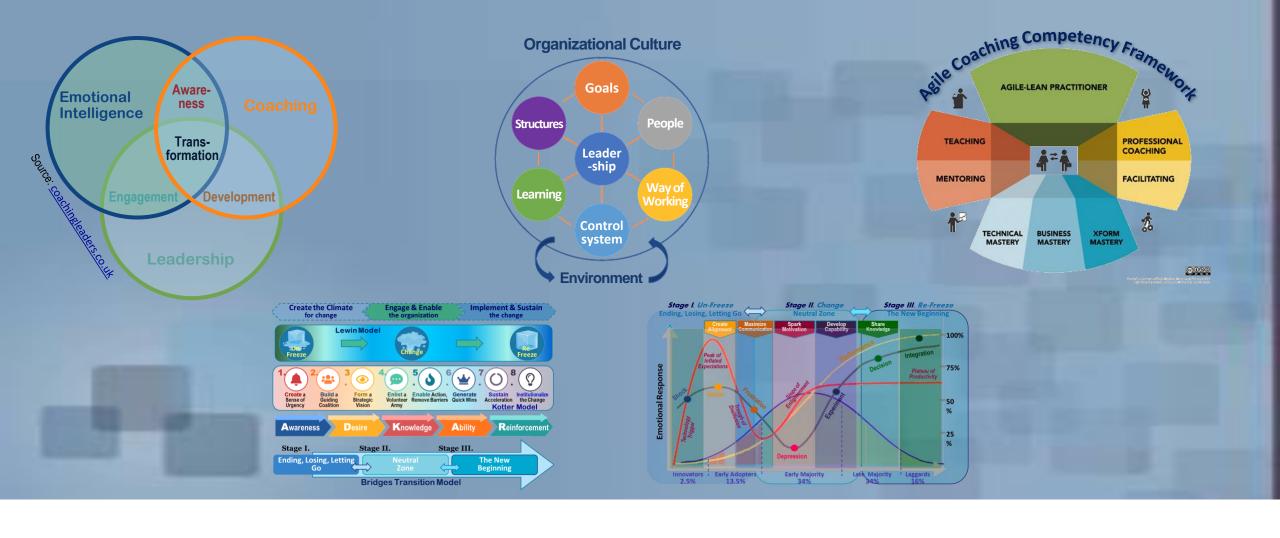
### Relationship between Agile & DevOps

#### **DevOps Perspective of Agile Development**



#### Agile Developer's Perspective of DevOps





# Digital+Agile+DevOps Transformation (Organizational Leadership & Change)

### **Shift Happens!** (What are we Transforming from/to?)

#### **From** (Traditional Projects)

**To** (Agile Product/Service Delivery)

Six Sigma & Mass Production (optimize resource utilization & minimize variation/change)



#### Stage & Gate (program compliance, process control)



[Physical] **Economies of Scale** (one size [process/tool] fits all)



**Agility, Collaboration & Learning** (optimize knowledge-creation & minimize the economic impact of variation/change)

**D2D** [Discovery-to-Delivery] **Pipelines** (streamlined/flexible *flow* to adapt/pivot)



+ CB + CI + CD + CD [Digital] Economies of Scope (complex systems, product-lines, start-ups)

**CMMI & ITIL-**based process+metrics





## **Agility @ Scale: Dimensions of Complexity/Risk**



#### **Team size+distribution**

<10 developers, all co-located 100+ developers, many teams+sites



#### **Technical size+complexity**

Number/size of repositories, #files/requirements levels+span of architecture & requirements, interdependencies



#### **Process complexity**

Flexible workflows, minimal dependencies few handoffs/approvals Rigid, complex workflows, strict roles & dependencies many handoffs/approvals

## Distributed/Parallel complexity

Single focus Mul

Multiple releases, tiers, markets, channels, environments



#### **Partnerships/interfaces**

Isolated/decoupled, closely coupled, collaborative contractual

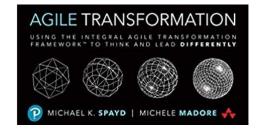
#### **Compliance/Criticality**

Low risk

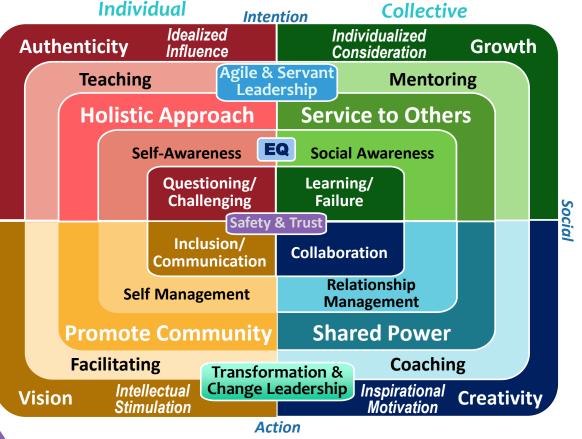


Critical, audited

## **Integral Agile Leadership & Coaching**

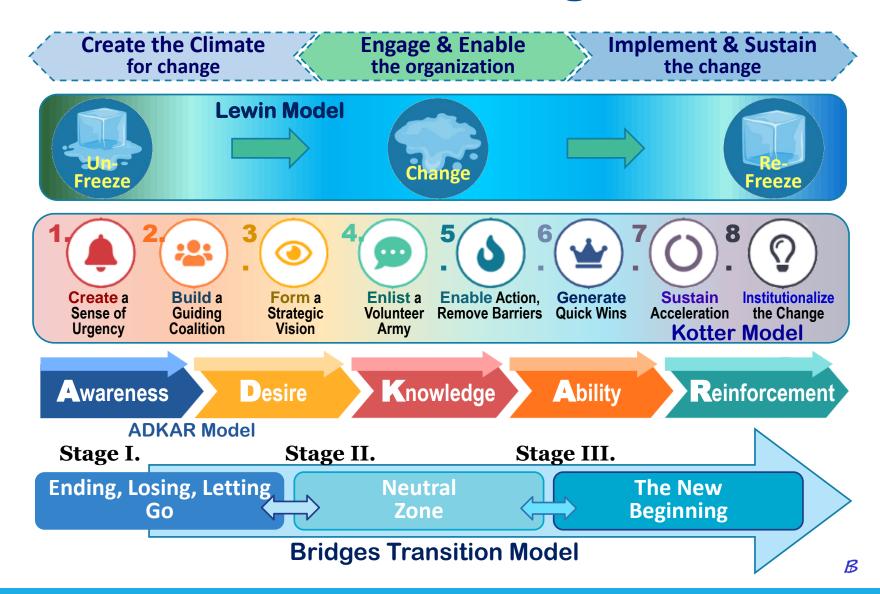




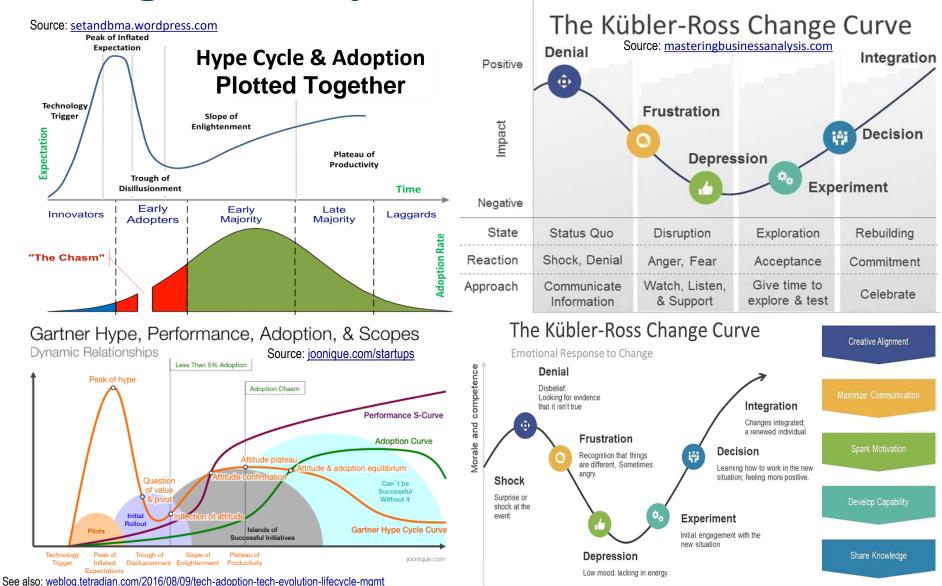


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## **Transformation/Change Models**



## **Change & Adoption Curves**





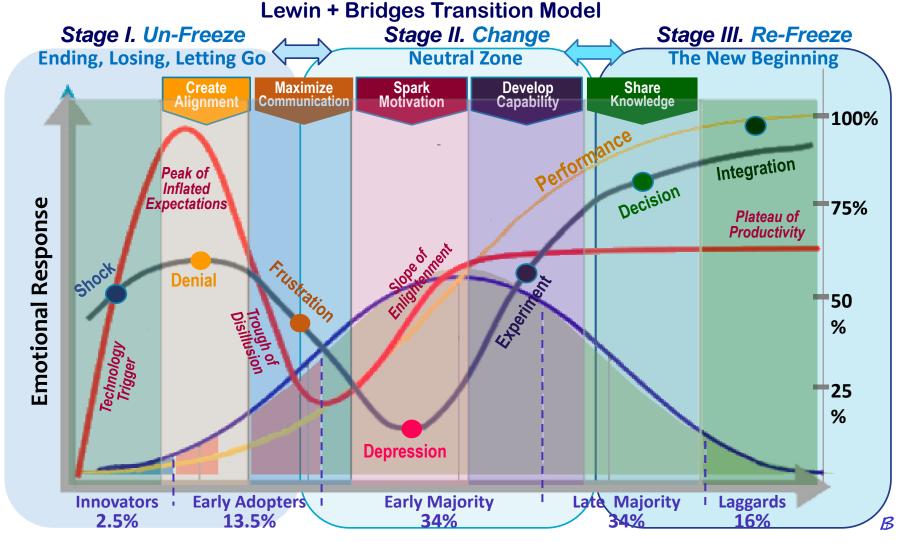


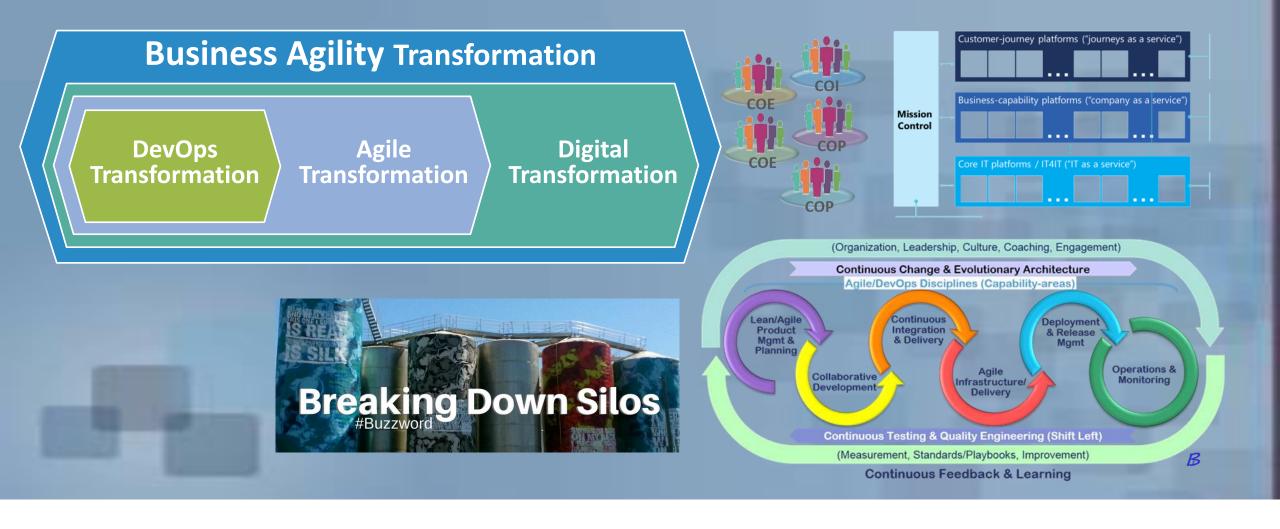




## [Combined] Transformation & Change Curves

Kübler-Ross + Adoption Cycle + Hype Cycle + Performance + Transformation Curves





# Digital+Agile+DevOps Transformation (Operating Model & Framework)

## **Agile/DevOps IT Operating Model** — Replacing Functional Silos with Cross-Functional Collaboration

#### FORRESTER RESEARCH

#### The Transition From Silos To Product-Centric Teams

DevOps: The CIO's Guide To Velocity

#### Teams organized by function:

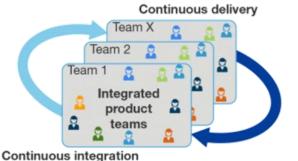
- · Silo information.
- · Stymie collaboration.
- · Reduce customer focus.

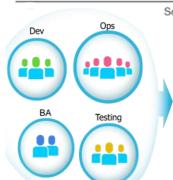


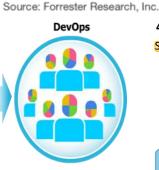


#### **Product teams:**

- Ease information sharing.
- Improve response time.
- Maintain customer focus.





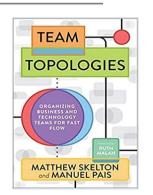


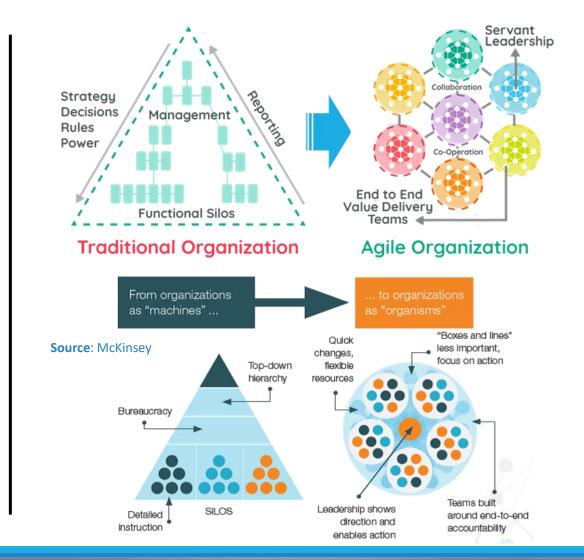


Platform

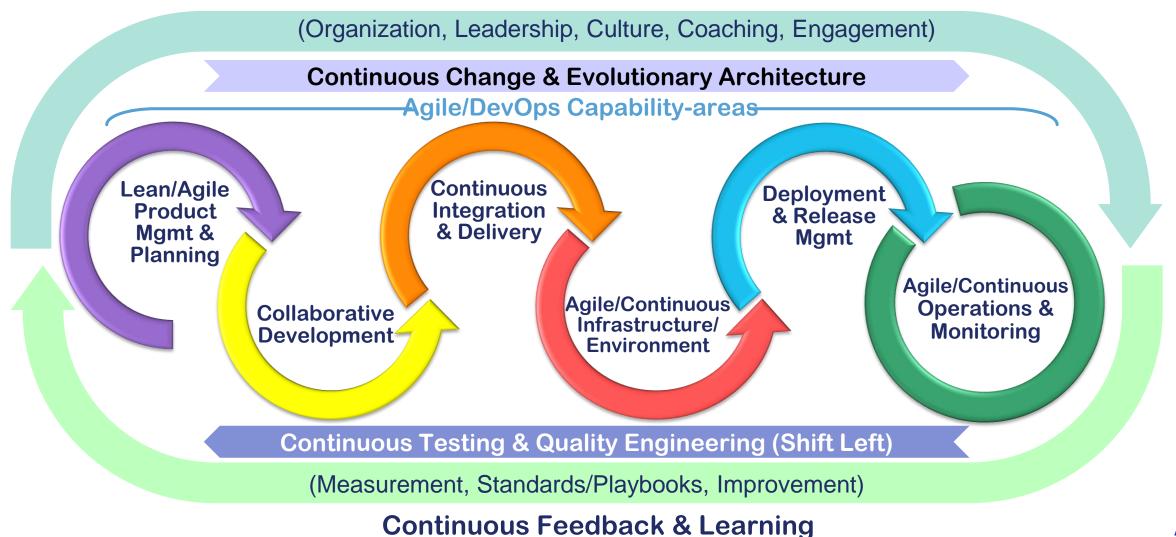


3 Interaction

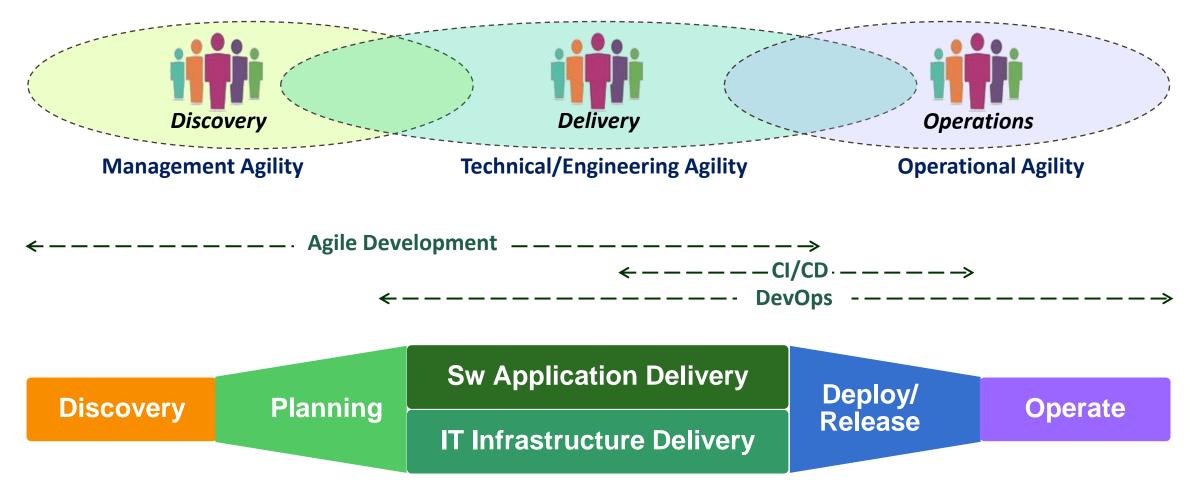




## Lean-Agile/DevOps Integrated Delivery Framework



## IT Agility (across Mgmt, Engineering & Operations)



**Enterprise Agility Metrics (Value, Flow, Quality, Culture)** 

## Lean-Agile & DevOps Enablement Services - Alignment



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Product/Platform Engineering



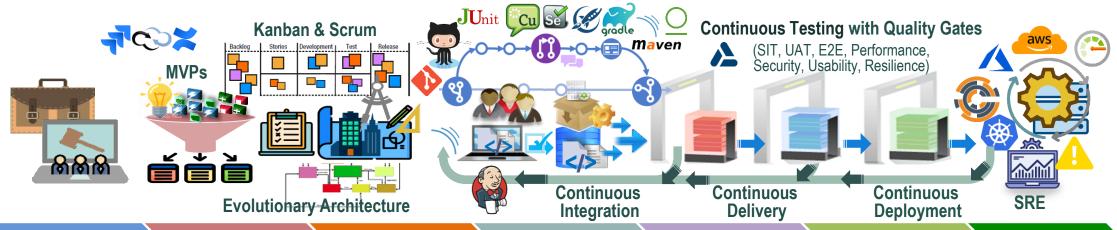
Management/Leadership Agility

Scrum, Kanban, Journey Mapping, Product Mamt, HDD, MVP, Stories, ... **Technical/Engineering Agility** 

Evolutionary Architecture, Incremental Design, \ DDD, TDD/BDD, Refactoring, CI/CD, Infra-as-Code, Collective Ownership, Clean-Code, Agile SCM ...

**Operational Agility** 

Agile Ops, SRE, Chaos Engineering, A/B Testing, Canary Releases, Blue-Green Deployments, ...



Portfolio & Governance

Intake & Requirements

Architecture & Planning

Design & Build Integrate & Test

Deliver & Deploy

Operate & Monitor

**Enterprise Lean-Agile Metrics (Value, Flow, Quality, Culture)** 

